

BROWN RUDNICK LLP
CATHRINE M. CASTALDI, #156089
ccastaldi@brownrudnick.com
FOUAD KURDI (*pro hac vice*)
fkurdi@brownrudnick.com
SAM MONIZ, #313274
smoniz@brownrudnick.com
2211 Michelson Drive, 7th Floor
Irvine, California 92612
Telephone: (949) 752-7100
Facsimile: (949) 252-1514

Attorneys for OFFICIAL COMMITTEE
OF UNSECURED CREDITORS

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION

In re:
ICPW Liquidation Corporation, a California
corporation¹,
Debtor and Debtor in Possession.

In re:
ICPW Liquidation Corporation, a Nevada
corporation²,
Debtor and Debtor in Possession.

- ☐ Affects both Debtors
☒ Affects ICPW Liquidation Corporation, a
California corporation only
☐ Affects ICPW Liquidation Corporation, a
Nevada corporation only

Lead Case No.: 1:17-bk-12408-MB

Jointly administered with: 1:17-bk-12409-MB

Chapter 11 Cases

**DECLARATION OF SAM MITTELDORF
IN SUPPORT OF THE SECOND AND
FINAL APPLICATION FOR ALLOWANCE
OF FEES AND COSTS FILED BY BROWN
RUDNICK LLP**

DATE: May 1, 2018
TIME: 2:30 p.m.
CTRM: 303
21041 Burbank Blvd.
Woodland Hills, CA 91367

¹ Formerly known as Ironclad Performance Wear Corporation, a California corporation.

² Formerly known as Ironclad Performance Wear Corporation, a Nevada corporation.

1 I, SAM MITTELDORF, declare as follows:

2 1. From its formation on September 22, 2017, until its disbandment on February 2,
3 2018 [Docket Nos. 62, 424], I was the duly appointed Committee Chair of the Official Committee
4 of Unsecured Creditors (the "Committee") for ICPW Liquidation Corporation, a California
5 corporation ("Ironclad California").

6 2. I have first-hand personal knowledge of the matters set forth herein, and if called
7 upon as a witness, would and could competently testify thereto.

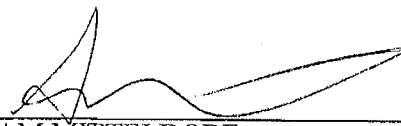
8 3. This declaration is submitted in support of the Second and Final Application for
9 Allowance of Fees and Costs Filed by Brown Rudnick LLP [Docket No. 515] ("Application").
10 Unless otherwise stated herein, capitalized terms shall have the same meaning as in the
11 Application.

12 4. By the Application, Brown Rudnick seeks payment of fees and reimbursement of
13 costs in connection with professional services performed as counsel to the Committee in the
14 bankruptcy case of Ironclad California. Specifically, the Application seeks: (i) approval on a final
15 basis of \$157,319.60 in fees, and \$3,526.84 in costs, previously awarded to Brown Rudnick by the
16 Court [Docket No. 337]; (ii) approval of \$30,037.50 in fees, and \$2,733.74 in costs, in final
17 compensation; and (iii) approval of fees in connection with preparing the Application and
18 attending the hearing thereon.

19 5. I have reviewed the Application, including exhibits, and I have no objection to the
20 Application. I believe that the fees and costs requested in the Application are reasonable and
21 appropriate and should be approved by the Court.

22 I declare under penalty of perjury under the laws of the United States of America and the
23 State of California that the foregoing is true and correct.

24 Executed on April 20, 2018, at Sherman Oaks, California.

25
26 
27 SAM MITTELDORF
28

ADDITIONAL SERVICE INFORMATION (if needed):

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF) [con't]:

Destiny N Almogue	destiny.almogue@skadden.com, candice.spoon@skadden.com
Shiva D Beck	sbeck@foley.com, jcharrison@foley.com
Ron Bender	rb@lnbyb.com
Cathrine M Castaldi	ccastaldi@brownrudnick.com
Lisa R Chandler	lisa.chandler@ipfs.com
Russell Clementson	russell.clementson@usdoj.gov
Aaron S Craig	acraig@kslaw.com, lperry@kslaw.com
Natalie B. Dagbandan	natalie.dagbandan@bryancave.com, <u>raul.morales@bryancave.com</u> ; theresa.macaulay@bryancave.com
Steven M Gluck	sgluck@juno.com
Matthew A Gold	courts@argopartners.net
Monica Y Kim	myk@lnbrb.com, myk@ecf.inforuptcy.com
Jeffrey A Krieger	jkrieger@ggfirm.com, <u>kwoodson@greenbergglusker.com</u> ; calendar@greenbergglusker.com; jking@greenbergglusker.com
Samuel R Maizel	samuel.maizel@dentons.com, <u>alicia.aguilar@dentons.com</u> ; <u>docket.general.lit.LOS@dentons.com</u> ; <u>tania.moyron@dentons.com</u> ; kathryn.howard@dentons.com
Krikor J Meshefejian	kjm@lnbrb.com
Tania M Moyron	tania.moyron@dentons.com, chris.omeara@dentons.com
S Margaux Ross	margaux.ross@usdoj.gov
Thomas C Scannell	tscannell@gardere.com, acordero@gardere.com
Susan K Seflin	sseflin@brutzkusgubner.com
Arjun Sivakumar	asivakumar@brownrudnick.com
Andrew T Solomon	asolomon@solomoncramer.com
John M Stern	john.stern@oag.texas.gov, bk-mbecker@oag.texas.gov
United States Trustee (SV)	ustpregion16.wh.ecf@usdoj.gov
Sharon Z. Weiss	sharon.weiss@bclplaw.com, raul.morales@bclplaw.com
Douglas Wolfe	dwolfe@asmcapital.com

**ADDITIONAL SERVICE INFORMATION (if needed):
VIA U.S. MAIL**

EQUITY COMMITTEE HOLDERS:

Patrick W. O'Brien
301 Whitmore Lane
Lake Forest, IL 60045-4707

Ronald Chez
1524 N. Astor Street
Chicago, IL 60610

Scott Jarus
938 Duncan Avenue
Manhattan Beach, CA 90266

CREDITORS COMMITTEE:

Resources Global Professionals
Attn: Brent Waters
17101 Armstrong Avenue
Irvine, CA 92614

Windspeed Sports (Shanghai) Co., Ltd.
c/o Brian Mitteldorf / Sam Mitteldorf
Creditors Adjustment Bureau
14226 Ventura Blvd.
Sherman Oaks, CA 91423

PT Sport Glove Indonesia
Attn: Mark Robba
Krandon Desa Pandowojarjo
Sleman Yogyakarta 55512
INDONESIA